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VITAMIN

01

According to market information, multiple Vitamin K3 producers have scheduled production shutdowns for maintenance since late July to ease pressure from high sulfur and sulfuric acid costs, as well as capital pressure caused by high chromium powder inventories. Since the beginning of this year, rising sulfur and sulfuric acid costs alone have increased K3 production costs by approximately USD 3.3–4/KG. Producers are currently facing multiple challenges, including significantly higher raw material costs, large capital occupation from chromium powder inventories, and continued operational losses. Market attention will remain on plant operating rates and raw material price trends.

AMINO ACID

02

The EU will initiate import registration management for Chinese lysine products from July 30. If anti-dumping measures are confirmed after investigation, duties may be imposed retroactively on shipments cleared during the registration period. International buyers should monitor potential tariff risks and adjust sourcing plans accordingly.

API

03

- On August 3, North China Pharmaceutical announced that eight products, including Cyclosporine Soft Capsules and Tacrolimus Capsules, were selected in the 12th National Centralized Drug Procurement Program.
- Amoxicillin prices remained stable recently, with limited downstream demand and mainly negotiated transactions. Current market prices are around USD 22.45–23.11/KG, and the market is expected to remain weak but stable in the near term.

FOOD ADDITIVE

04

Affected by raw material market trends, major L-Carnitine producers adjusted quotations this week:

- L-Carnitine Base: USD 25–26.42/KG
- Acetyl L-Carnitine HCl: USD 26.42–27.74/KG
- L-Carnitine Tartrate: USD 23.77–25/KG

Prices are expected to remain stable in the near term, and market developments will continue to be monitored.

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